

NATIONAL IRRIGATION ADMINISTRATION

List of Long Term Debts

Local and Foreign Borrowings Guaranteed by the National Government

As of March 31, 2015

Description	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
N D C							
		National Development Council	10.50%	July 19, 2011	1,375,000,000.00	1,375,000,000.00	
	2009	National Development Council	10.20%	November 27, 2014	2,671,835,730.82	2,671,835,730.82	
	2009	National Development Council	10.20%	November 27, 2014	828,164,269.18	828,164,269.18	
		Total			4,875,000,000.00	4,875,000,000.00	

LOANS AND ADVANCES PAYABLE - NATIONAL GOVERNMENT AGENCIES

Loan #	Project			Loan Closing Date Loan Status
Loan #	152	Davao I		
	667	Alip	ADB	P
		Allah II		409,826.00
		Allah RIP		9,110,941.18
		MAL		212,154,577.70
		Satellite		40,303,544.45
		Talayan		8,617,461.22
				41,280,120.10
				94,819.00
	210	Agusan	ADB	
				16,005,849.00
	667	SPIAL 779/7780	ADB	
				144,483,431.00
	341	Allah I	ADB	
		Allah RIP		342,343,248.00
				6,063,647.26
	727	Allah RIP	ADB	
				50,752,162.34
	246	Laguna	ADB	
				18,706,392.00
	362	Agusan II	ADB	
				252,002,233.49
	305	Tago		
	417	BR8IDP		
		Bicol (Naga City)		147,361,357.00
				101,264,961.00
	406		ADB/ SPIAL 779/780	400,296,892.54
		Bukidnon RIP		
				256,892,032.96
	285		ADB/SPIAL 779/780	
		Davao I'		277,237,948.69
	580	Davao III		
	802	HADP		54,267,957.14
	407	MIS III		7,516,761.00
	466		ADB/SPIAL	2,142,455.00
		Laguna B		
	582 / 529			209,842,516.61
		Palawan		
				72,447,134.00

NATIONAL IRRIGATION ADMINISTRATION
List of Long Term Debts
Local and Foreign Borrowings Guaranteed by the National Government
As of March 31, 2015

Description		Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
Loan #	Project							Loan Closing Date Loan Status
	P-ADP						24,549,650.21	
668	MIS IV		ADB / SPIAL 779/180				14,166,264.08	Project study finished
225	Pulangu:		PH				119,154,559.00	Loan availments closed
984	APIP		PH				10,810,285.30	Loan availments closed
1646	CIDARE						23,134,628.00	Loan availments closed
2173	CIDP		IBRD / IFAD 108				298,011,874.00	Oct. 31, 1991
2948	IOSP		IBRD				72,438,465.97	Dec. 31, 1992
2173	Chico						347,724,100.00	June 30, 1986
1154	MRMP I						130,422,024.00	Project completed and loan availments closed
1567	MRMP II						450,200,438.00	Project completed and loan availments closed
1639	MRMP II						272,091,266.00	Project completed and loan availments closed
1414	NISIP I						199,393,793.00	Project completed and loan availments closed
1526	NISIP II						328,733,774.47	Project completed and loan availments closed
1367	JRMP						79,353,419.00	Project completed and loan availments closed
1809	PMSIP						341,725,121.47	June 30, 1991
Loan #	Project							Loan Closing Date Loan Status
1102	PRDP						23,017,064.00	Project completed and loan availments closed
790	PRIP						31,280,499.00	Project completed and loan availments closed
1772	Samar						1,769,469.00	Project completed and loan availments closed
	SIRDP						2,908,519.00	Project completed and loan availments closed
Loan #	Project							Loan Closing Date Loan Status
1080	TSIP		PH				50,329,663.32	Project completed and loan availments closed
1890	Watershed WMECP						421,455,035.26	Sept. 30, 1989
							12,754,625.00	Sept. 30, 1989
96	IOSP		PH				116,745,526.00	Sept. 7, 1992
63	Bohol		PH				8,856,952.00	March 31, 1996

ATION ADMINISTRATION
Debts
Borrowings Guaranteed by the National Government
2015

Item	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
							<div>Loan Closing Date</div> <div>Loan Status</div>
Project							
45	CIADP	PH				49,577,515.00	Loan availments closed
L 778/79 - SPIAL	Palsiguan	PH				91,403,725.50	Dec. 16, 1993
	Libmanan Cabusao					85,952,364.00	Loan availments closed
	Mindanao					25,198,258.00	Loan availments closed
	Rinconada					10,293,933.00	Loan availments closed
						35,035,376.00	Loan availments closed
Total						6,360,086,475.21	
LE - FOREIGN							
Project							
580	Davao III	ADB				71,553,858.11	
667	Project						<div>Loan Closing Date</div> <div>Loan Status</div>
	FISP- ALIP	ADB				7,680,795.08	
	- Allah II					48,190,553.24	
	- Mai Allah					4,659,084.85	
	- Satellite					6,955,403.83	
173	CIDP	IBRD				83,155,142.56	
108	CIDP	IFAD				49,059,221.08	
Total						271,254,058.75	
TOTAL LOANS AND ADVANCES PAYABLE						11,506,340,533.96	

LIABILITIES OF THE TREASURY

Notes	October 15, 2003	Bureau of the Treasury				5,298,625,000.00	Guaranteed Notes due October 15, 2013
	Oct.15, 2003 to Oct 15, 2012	Bureau of the Treasury	1%		468,083,200.00	468,083,200.00	NIA Bond-ROP Guaranteed
Interest	CY 2002 to March 27, 2013	Bureau of the Treasury	0.827 %		48,921,862,104.04	48,921,862,104.04	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Interest	April to June 2013	Bureau of the Treasury	0.7000 %		758,841,871.18	758,841,871.18	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Interest	July to Sept 2013	Bureau of the Treasury	0.0755 %		818,025,909.60	818,025,909.60	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Interest	October to December 2013	Bureau of the Treasury	1.0490%		1,070,352,467.76	1,070,352,467.76	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes


NATIONAL IRRIGATION ADMINISTRATION
List of Long Term Debts
Local and Foreign Borrowings Guaranteed by the National Government
As of March 31, 2015

Description	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
Advances + Interest	January to March 2014	Bureau of the Treasury	0.2270%		1,044,915,923.05	1,044,915,923.05	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Advances + Interest	April to June 2014	Bureau of the Treasury	1.540%		882,322,982.89	882,322,982.89	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Effect of Foreign Exchange Rates	December 2001 to Dec 2005	Bureau of the Treasury			(75,697,464.90)	(75,697,464.90)	Payment of National Power Corporation(NPC) to the Bureau of the Treasury pertaining to Energy Delivery Fees pursuant to the Amended Multi Purpose Project Agreement dated 2003 and Supplemental Agreement dated July 16, 2002 and September 29, 2003.
Advances + Interest	July to Sept 2014	Bureau of the Treasury	1.863%		942,973,337.61	942,973,337.61	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and Taxes with corresponding interest for the 3 rd quarter of 2014.
Advances + Interest	Oct to Dec 2014	Bureau of the Treasury	1.809%		723,171,947.82	723,171,947.82	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and Taxes with corresponding interest for the 4 th quarter of 2014.
Others		Bureau of the Treasury				504,228,830.95	
Payments		Bureau of Treasury				(50,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecan Water and Energy Company (CEWEC) dtd Jan. 30, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecan Water and Energy Company (CEWEC) dtd February 26, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecan Water and Energy Company (CEWEC) dtd March 27, 2015
TOTAL						<u>61,287,706,110.00</u>	
TOTAL LOANS AND DUE TO BUREAU OF TREASURY						<u>72,794,046,643.96</u>	

tion	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
------	-------------------	------------------	---------------	------------------	-----------------	---------------------	---------

- * For Reconciliation and verification with the records of the Bureau of the Treasury considering that the loans for Foreign Assisted Projects implemented by the National Irrigation Administration were availed by the National Government and which are being paid by the Bureau of the Treasury. NIA had already requested the Bureau of the Treasury to provide the necessary documents / proofs of payments needed for reconciliation / adjustments.
- ** Loans and advances payable to NGA represent payments made by the BTR to lending banks in favor of NIA.
- *** Foreign loans payable represents the proceed of foreign loan avallment usually evidenced by the lending institution's payment advice and BSP credit advice ticket.

CERTIFIED CORRECT:



NOEL V. VILLANUEVA
Acting Manager, Accounting Division

NOTED BY:



REBECCA C. MALAZARTE
Acting Manager, Financial Management Dept.