

NATIONAL IRRIGATION ADMINISTRATION

List of Long Term Debts

Local and Foreign Borrowings Guaranteed by the National Government

As of June 30, 2017

Description	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
N D C							
		National Development Council	10.50%	July 19, 2011	1,375,000,000.00	1,375,000,000.00	
	2009	National Development Council	10.20%	November 27, 2014	2,671,835,730.82	2,671,835,730.82	
	2009	National Development Council	10.20%	November 27, 2014	828,164,269.18	828,164,269.18	
PAYMENTS	2015	National Development Council			(975,000,000.00)	(975,000,000.00)	Payment of Principal Amount; per SARO No. BMB-F-15-000811 and NCA-BMB-F-15-0008378 dated June 16, 2015.
PAYMENTS	2016	National Development Council			(975,000,000.00)	(975,000,000.00)	Payment of Principal Amount; per SARO No. BMB-C-16-0023383 and NCA-BMB-C-16-0015358 dated August 16, 2016.
PAYMENTS	2017	National Development Council			(975,000,000.00)	(975,000,000.00)	Payment of Principal Amount; per SARO No. BMB-C-17-0001783 and NCA-BMB-C-17-0002826 dated February 17, 2017.
				Total	<u>1,950,000,000.00</u> ** P	<u>1,950,000,000.00</u>	

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LOANS AND ADVANCES PAYABLE - NATIONAL GOVERNMENT AGENCIES							
<u>Loan #</u>	<u>Project</u>						<u>Loan Closing Date</u> <u>Loan Status</u>
Loan #	152 Davao I					409,826.00	Dec. 31, 1981
	667 Alip	ADB				9,110,941.18	Loan availments closed
	Allah II					212,154,577.70	Loan availments closed
	Allah RIP					40,303,544.45	Loan availments closed
	MAL					8,617,461.22	Loan availments closed
	Satellite					41,280,120.10	Loan availments closed
	Talayan					94,819.00	Loan availments closed
	210 Agusan	ADB				16,005,849.00	Dec. 31, 1983
	667 SPIAL 779/7780	ADB				144,483,431.00	Loan availments closed
	341 Allah I	ADB				342,343,248.00	Dec. 31, 1989
	Allah RIP					6,063,647.26	Loan availments closed
	727 Allah RIP	ADB				50,752,162.34	Dec. 31, 1989
	246 Laguna	ADB				18,706,392.00	Loan availments closed
	362 Agusan II	ADB				252,002,233.49	Loan availments closed
	305 Tago					147,361,357.00	March 30, 1988
	417 BRBIDP					101,264,961.00	Dec. 31, 1984
	Bicol (Naga City)					400,296,892.54	
	406 Bukidnon RIP	ADB/ SPIAL 779/780				256,892,032.96	Loan availments closed
	285	ADB/SPIAL 779/780				277,237,948.69	June 30, 1989
	580 Davao II					54,267,957.14	Dec. 31, 1992
	802 Davao III					7,516,761.00	Dec. 31, 1993
	407 HADP					2,142,455.00	
	466 MIS III	ADB/SPIAL					
	Laguna B					209,842,516.61	Sept. 30, 1991
582 / 529	Palawan					72,447,134.00	Dec. 31, 1990
<u>Loan #</u>	<u>Project</u>						<u>Loan Closing Date</u> <u>Loan Status</u>
	PIADP					24,549,650.21	
	668	ADB / SPIAL 779/780				14,166,264.08	Project study finished
	225 MIS IV	PH				119,154,559.00	Loan availments closed
	984 Pulangui	PH				10,810,285.30	Loan availments closed
	1646 APiP	PH				23,134,628.00	Loan availments closed
	CIDARE						

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LOANS AND ADVANCES PAYABLE - NATIONAL GOVERNMENT AGENCIES							
2173		IBRD / IFAD 108					
	CIDP					258,011,874.00	Oct. 31, 1991
2948		IBRD				72,438,465.97	Dec. 31, 1992
2173	Chico					347,724,100.00	June 30, 1986
1154	MRMP I					130,422,024.00	Project completed and loan availments closed
1567	MRMP II					450,200,438.00	Project completed and loan availments closed
1639	MRMP III					272,091,266.00	Project completed and loan availments closed
1414	NISIP I					159,393,793.00	Project completed and loan availments closed
1526	NISIP II					328,733,774.42	Project completed and loan availments closed
1367	JRMP					79,353,419.00	Project completed and loan availments closed
1809	PMSIP					341,725,121.47	June 30, 1991
<u>Loan #</u>	<u>Project</u>						<u>Loan Closing Date</u> <u>Loan Status</u>
1102	PRDP					23,017,084.00	Project completed and loan availments closed
790	PRIP					31,280,499.00	Project completed and loan availments closed
1772	Samar					11,769,469.00	Project completed and loan availments closed
	SIRDP					2,908,519.00	Project completed and loan availments closed
<u>Loan #</u>	<u>Project</u>						<u>Loan Closing Date</u> <u>Loan Status</u>
1080	TISIP	PH				50,329,663.32	Project completed and loan availments closed
1890	Watershed WMECP					421,455,035.26	Sept. 30, 1989
						12,754,625.00	Sept. 30, 1989
96	IDSP	PH				116,745,526.00	Sept. 7, 1992
63	Bohol	PH				8,856,952.00	March 31, 1996
<u>Loan #</u>	<u>Project</u>						<u>Loan Closing Date</u> <u>Loan Status</u>
P14	CIADP	PH				49,577,515.00	Loan availments closed
45	Palsiguan	PH				1,403,725.50	Dec. 16, 1993
SPIAL 778/79	SPIAL					5,952,364.00	Loan availments closed
	Libmanan Cabusao					25,198,258.00	Loan availments closed
	Mindanao					10,293,933.00	Loan availments closed
	Rinconada					35,035,376.00	Loan availments closed
Total					** P	6,360,086,475.21	

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LOANS PAYABLE - FOREIGN								
<u>Loan #</u>	<u>Project</u>							
580	Davao III		ADB				71,553,858.11	
<u>Loan #</u>	<u>Project</u>							<u>Loan Closing Date</u> <u>Loan Status</u>
667	FISP- ALIP		ADB				7,680,795.08	
	- Allah II						48,190,553.24	
	- Mai Allah						4,659,084.85	
	- Satellite						6,955,403.83	
6173	CIDP		IBRD				£3,155,142.56	
108	CIDP		IFAD				49,059,221.08	
			Total				<u>271,254,058.75</u>	*** p
			TOTAL LOANS AND ADVANCES PAYABLE				<u>8,581,340,533.96</u>	* p

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Description	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
DUE TO BUREAU OF THE TREASURY							
Guaranteed Notes	October 15, 2003	Bureau of the Treasury				5,258,625,000.00	Guaranteed Notes due October 15, 2013
Guarantee Fee	Oct.15, 2003 to Oct 15, 2012	Bureau of the Treasury	1%		468,083,200.00	468,083,200.00	NIA Bond-ROP Guaranteed
Advances + Interest	CY 2002 to March 27, 2013	Bureau of the Treasury	0.827 %		48,921,862,104.04	48,921,862,104.04	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Advances + Interest	April to June 2013	Bureau of the Treasury	0.7000 %		758,841,871.18	758,841,871.18	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Advances + Interest	July to Sept 2013	Bureau of the Treasury	0.0755 %		818,025,909.60	818,025,909.60	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Advances + Interest	October to December 2013	Bureau of the Treasury	1.0490%		1,070,352,467.76	1,070,352,467.76	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Advances + Interest	January to March 2014	Bureau of the Treasury	0.2270%		1,044,915,923.05	1,044,915,923.05	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Advances + Interest	April to June 2014	Bureau of the Treasury	1.540%		882,322,982.89	882,322,982.89	California Energy Casecan Water and Energy Co. - Water Delivery Fees and Taxes
Effect of Foreign Exchange Rates	December 2001 to Dec 2005	Bureau of the Treasury			(75,697,464.90)	(75,697,464.90)	Payment of National Power Corporation(NPC) to the Bureau of the Treasury pertaining to Energy Delivery Fees pursuant to the Amended Multi Purpose Project Agreement dated 2003 and Supplemental Agreement dated July 15, 2002 and September 29, 2003.
Advances + Interest	July to Sept 2014	Bureau of the Treasury	1.863%		942,973,337.61	942,973,337.61	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and Taxes with corresponding interest for the 3 rd quarter of 2014.
Advances + Interest	Oct to Dec 2014	Bureau of the Treasury	1.809%		723,171,947.82	723,171,947.82	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and Taxes with corresponding interest for the 4 th quarter of 2014.
Others		Bureau of the Treasury				589,479,307.15	

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DUE TO BUREAU OF THE TREASURY							
Payments		Bureau of Treasury				(50,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd Jan. 30, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd February 26, 2015
Payments		Bureau of Treasury				(30,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd March 27, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd April 20, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd May 15, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd June 3, 2015
Payments		Bureau of Treasury				(5,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in Real Property Tax paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd June 3, 2015

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DUE TO BUREAU OF THE TREASURY							
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury in water delivery fees under the CE Casecnan BOT project for the period May 25, 2015 to June 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project Agreement dated June 26, 1995 and Article 2 of the September 29, 2003 Supplemental Agreement.
Payments		Bureau of Treasury				(5,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury in the TAX Reimbursements of CE Casecnan Water & Energy Co. Inc. for the 1st Quarter of 2015 pursuant to Article 2 of the Supplemental Agreement dated September 29, 2003.
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period June 25, 2015 to July 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period June 25, 2015 to July 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period August 25, 2015 to September 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period September 25, 2015 to October 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.

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DUE TO BUREAU OF THE TREASURY							
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecan BOT project for the period October 25, 2015 to November 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.
Payments		Bureau of Treasury				(5,000,000.00)	Remittance of additional share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecan BOT project for the period October 25, 2015 to November 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.
Payments		Bureau of Treasury				(15,000,000.00)	Remittance of additional share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecan BOT project for the period November 25, 2015 to December 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.
Advances + Interest		Bureau of Treasury				1,049,010,536.14	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and taxes with the corresponding interest for the 1st quarter of 2015 pursuant to the Build and Operate Transfer Contract between NIA and CE Casecan Water and Energy.
Advances + Interest		Bureau of Treasury				944,198,712.96	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and taxes with the corresponding interest for the 2nd quarter of 2015 pursuant to the Build and Operate Transfer Contract between NIA and CE Casecan Water and Energy.
Advances + Interest		Bureau of Treasury				958,304,190.19	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and taxes with the corresponding interest for the 3rd quarter of 2015 pursuant to the Build and Operate Transfer Contract between NIA and CE Casecan Water and Energy.

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DUE TO BUREAU OF THE TREASURY							
Advances + Interest		Bureau of Treasury				937,806,728.76	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and taxes with the corresponding interest for the 4th quarter of 2015 pursuant to the Build and Operate Transfer Contract between NIA and CE Casecan Water and Energy.
Advances + Interest		Bureau of Treasury				239,243,600.78	Cash advances made by the Bureau Treasury to California Energy Casecan Water and Energy Company (CEWEC) for water deliveries and taxes with the corresponding interest for the 1st quarter of 2016 pursuant to the Build and Operate Transfer Contract between NIA and CE Casecan Water and Energy.
TOTAL						65,381,520,355.03	
TOTAL LOANS AND DUE TO BUREAU OF TREASURY						73,962,860,888.99	

- * For Reconciliation and verification with the records of the Bureau of the Treasury considering that the loans for Foreign Assisted Projects implemented by the National Irrigation Administration were availed by the National Government and which are being paid by the Bureau of the Treasury. NIA had already requested the Bureau of the Treasury to provide the necessary documents / proofs of payments needed for reconciliation / adjustments.
- ** Loans and advances payable to NGA represent payments made by the BTR to lending banks in favor of NIA.
- *** Foreign loans payable represents the proceed of foreign loan availment usually evidenced by the lending institution's payment advice and BSP credit advice ticket.

CERTIFIED CORRECT:


ELIZABETH A. BENZON
Acting Manager, Accounting Division

NOTED:


EDITHA D. MORALES
Acting Manager, Financial Management Dept.